

# Export Outlook for Horticultural Products

Revised FY 2003 Forecast:      Unchanged at \$11.3 Billion

## Revised FY 2003 Forecasts

### Key Upside Developments

- Modest economic growth & somewhat weaker dollar support sales to EU & Canada; Mexico's economic growth exceeds 3%

### Key Downside Developments

- Smaller U.S. apple & pear crop
- Market access uncertainty for apples to Taiwan & Mexico
- Reduced U.S. fruit juice supply

### Wild Cards

- Record almond crop depresses prices, but sales volume should rise leaving overall export value uncertain

